The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001417218 Name of Issuer			X Corporation
Paradigm Credit Corp			Limited Partnership
Jurisdiction of			Limited Liability Company
Incorporation/Organization	on		General Partnership
NEW YORK			Business Trust
Year of Incorporation/Or	ganization		Other (Specify)
X Over Five Years Ago			Ciner (Opecity)
Within Last Five Year	rs (Specify Year)		
Yet to Be Formed			
Trecto Be Folling			
2. Principal Place of Bu	siness and Contact Infor	mation	
Name of Issuer			
Paradigm Credit Corp			
Street Address 1		Street Address 2	2
380 Lexington Avenue		Suite 2020	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
New York	NEW YORK	10168	(212) 661-8700
3. Related Persons			
Last Name	First Name		Middle Name
Meshel	Jeffrey		
Street Address 1	Street Address	2	
380 Lexington Avenue	Suite 2020		
City	State/Province/9	Country	ZIP/PostalCode
New York	NEW YORK		10168
Relationship: X Executiv	/e Officer X Director Pro	omoter	
Clarification of Response	(if Necessary):		

Case 1:15-cv-07397-D	PLC Document 1-1 Filed 09/18/15 Page 4 of 31
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
X Decline to Disclose	Decline to Disclose
Not Applicable	Not Applicable
6. Federal Exemption(s) and Exclusion	(s) Claimed (select all that apply)
	Investment Company Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)
Rule 504 (b)(1)(ii)	
Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)
Rule 505	Section 3(c)(4) Section 3(c)(12)
X Rule 506(b) Rule 506(c)	Section 3(c)(5) Section 3(c)(13)
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)
Decounties 7 tot decition 4(a)(b)	Section 3(c)(7)
7. Time of Fillian	
7. Type of Filing	
X New Notice Date of First Sale 2014-0	3-31 First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to las	et more than one year? Yes X No
Bood the result interfacting to fac	Thore than one year.
9. Type(s) of Securities Offered (select	all that apply)
Equity	Pooled Investment Fund Interests
X Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acqu Security	uire Another Mineral Property Securities
Security to be Acquired Upon Exercise	· IXII IMEL MESCHINET
Warrant or Other Right to Acquire Section	12 month note for the purpose of refinancing real estate.
S 	To model note for the purpose of feminineing fed estate.
10. Business Combination Transaction	
Is this offering being made in connection transaction, such as a merger, acquisitio	
Clarification of Response (if Necessary):	
11. Minimum Investment	

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation				
Recipient	Recipient CRD Number X None			
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD X None			
Street Address 1	Street Address 2			
City	State/Province/Country	ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US			
13. Offering and Sales Amounts				
Total Amount Sold \$1,575,000 USD	definite			
Clarification of Response (if Necessary):				
14. Investors				
Select if securities in the offering have been or n accredited investors, and enter the number of su invested in the offering. Regardless of whether securities in the offering h not qualify as accredited investors, enter the total invested in the offering:	nch non-accredited investors who already have the nave been or may be sold to persons who do	6		
15. Sales Commissions & Finder's Fees Expenses				
Provide separately the amounts of sales commission expenditure is not known, provide an estimate and c		ount of an		
Sales Commissions \$0 USD Estin	nate			
Finders' Fees \$0 USD Estimate				
Clarification of Response (if Necessary):				
16. Use of Proceeds				
Provide the amount of the gross proceeds of the offer any of the persons required to be named as executive the amount is unknown, provide an estimate and che	ve officers, directors or promoters in response to			
\$0 USD ☐ Estin	nate			

Clarification of Response (if Necessary):

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
 disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Paradigm Credit Corp	David M. Kushner	David M. Kushner	President and Chief Executive Officer	2014-03-31

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM D

OMB APPROVAL

3235-OMB Number: 0076

Estimated average burden

hours per 4.00 response:

CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001417218			X Corporation
Name of Issuer			Limited Partnership
Paradigm Credit Corp			Limited Liability Company
Jurisdiction of			General Partnership
Incorporation/Organization NEW YORK	on		님
Year of Incorporation/Or	ganization		Business Trust
			Other (Specify)
X Over Five Years Ago			
Within Last Five Yea	rs (Specify Year)		
Yet to Be Formed			
2. Principal Place of Bu	usiness and Contact Info	rmation	
Name of Issuer			
Paradigm Credit Corp		25	
Street Address 1		Street Address 2	2
380 Lexington Avenue		Suite 2020	
City	State/Province/Country		Phone Number of Issuer
New York	NEW YORK	10168	(212) 661-8700
3. Related Persons			
Last Name	First Name		Middle Name
Meshel	Jeffrey		
Street Address 1	Street Address	3 2	
380 Lexington Avenue	Suite 2020		
City	State/Province/Country		ZIP/PostalCode
New York	NEW YORK		10168
	ve Officer X Director P	ramatar	

\$5,000,001 - \$25,000,000

\$1,000,001 -

\$5,000,000

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\$5,000,001 -	\$25,000,001 - \$50,000,000			
\$25,000,000 \$25,000,001 -	H			
\$100,000,000	\$50,000,001 - \$100,000,000			
Over \$100,000,000	Over \$100,000,000			
X Decline to Disclose	Decline to Disclose			
Not Applicable	Not Applicable			
6. Federal Exemption(s) and Exclusion((s) Claimed (select all that apply)			
er readra: Exemption(e) and Exercise ((c) Gramou (Goroot an inat apply)			
	Investment Company Act Section 3(c)			
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)			
Rule 504 (b)(1)(i)				
Rule 504 (b)(1)(ii)				
Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)			
Rule 505	Section 3(c)(4) Section 3(c)(12)			
X Rule 506(b)	Section 3(c)(5) Section 3(c)(13)			
Rule 506(c)	Section 3(c)(6) Section 3(c)(14)			
Securities Act Section 4(a)(5)				
	Section 3(c)(7)			
7. Type of Filing				
New Notice Date of First Sale 2014-05-22 First Sale Yet to Occur				
Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to last more than one year? Yes X No				
9. Type(s) of Securities Offered (select a	9. Type(s) of Securities Offered (select all that apply)			
∐ Equity	Pooled Investment Fund Interests			
X Debt	Tenant-in-Common Securities			
Option, Warrant or Other Right to Acqu	Mineral Property Securities			
Security to be Acquired Upon Exercise				
☐ Warrant or Other Right to Acquire Secu	12 month note for the purpose of refinancing real estate.			
	12 month note for the purpose of fermancing real estate.			
10. Business Combination Transaction				
Is this offering being made in connection transaction, such as a merger, acquisition				
Clarification of Response (if Necessary):				
11. Minimum Investment				

Case 1:15-cv-07397-DLC Docume 11-9RM Filed 09/18/15 Page 10 of 31

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation			
Desimient	Recipient CRD Number X None		
Recipient			
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD X None		
Street Address 1	Street Address 2		
City	State/Province/Country ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US		
13. Offering and Sales Amounts			
Total Offering Amount \$17,500,000 USD or Total Amount Sold \$17,500,000 USD Total Remaining to be Sold \$0 USD or Total Remaining to be Sold	Indefinite Indefinite		
Clarification of Response (if Necessary):			
14. Investors			
Select if securities in the offering have been or accredited investors, and enter the number of sinvested in the offering. Regardless of whether securities in the offering not qualify as accredited investors, enter the to invested in the offering:	such non-accredited investors who already have have been or may be sold to persons who do		
15. Sales Commissions & Finder's Fees Expens	ses		
Provide separately the amounts of sales commissi expenditure is not known, provide an estimate and	ions and finders fees expenses, if any. If the amount of an check the box next to the amount.		
Sales Commissions \$0 USD Estimate			
Finders' Fees \$0 USD Estimate			
Clarification of Response (if Necessary):			
16. Use of Proceeds			
Provide the amount of the gross proceeds of the or any of the persons required to be named as execu- the amount is unknown, provide an estimate and c	ffering that has been or is proposed to be used for payments to tive officers, directors or promoters in response to Item 3 above. If the box next to the amount.		
\$0 USD Est	timate		
Clarification of Response (if Necessary):			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
 disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Paradigm Credit Corp	David M. Kushner	David M. Kushner	President and Chief Executive Officer	2014-05-27

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stats 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPRO	OVAL	
OMB Number:	3235- 0076	
Estimated average burden		
hours per response: 4.00		

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
O001417218 Name of Issuer Paradigm Credit Corp Jurisdiction of Incorporation/Organization NEW YORK Year of Incorporation/Organization Within Last Five Year Yet to Be Formed	ganization		X Corporation Limited Partnership Limited Liability Company General Partnership Business Trust Other (Specify)
2. Principal Place of Bu Name of Issuer Paradigm Credit Corp Street Address 1	siness and Contact Info	rmation Street Address 2	
380 Lexington Avenue City New York	State/Province/Country NEW YORK	Suite 2020 ZIP/PostalCode 10168	Phone Number of Issuer (212) 661-8700
3. Related Persons			
Last Name Meshel Street Address 1 380 Lexington Avenue	First Name Jeffrey Street Address Suite 2020	2	Middle Name
City New York Relationship: X Executive	State/Province/Country NEW YORK		ZIP/PostalCode 10168

Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,000

Case 1:15-cv-0/39/-1	DLC Documents Function 09/18/15 Page 14 of 31			
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000			
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000			
Over \$100,000,000	Over \$100,000,000			
X Decline to Disclose	Decline to Disclose			
Not Applicable	Not Applicable			
6. Federal Exemption(s) and Exclusion	n(s) Claimed (select all that apply)			
DD-1- 504/b)/4) (r-4 (i) (ii) or (iii))	Investment Company Act Section 3(c)			
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)			
Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)	Section $3(c)(2)$ Section $3(c)(10)$			
Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)			
Rule 505	Section 3(c)(4) Section 3(c)(12)			
X Rule 506(b)	Section 3(c)(5) Section 3(c)(13)			
Rule 506(c)	Section 3(c)(6) Section 3(c)(14)			
Securities Act Section 4(a)(5)	Section 3(c)(7)			

7. Type of Filing				
X New Notice Date of First Sale 2014- Amendment	08-07 First Sale Yet to Occur			
8. Duration of Offering				
Does the Issuer intend this offering to la	st more than one year?			
9. Type(s) of Securities Offered (select	all that apply)			
Equity	Pooled Investment Fund Interests			
X Debt	Tenant-in-Common Securities			
Option, Warrant or Other Right to Acc	quire Another Mineral Property Securities			
Security to be Acquired Upon Exercis Warrant or Other Right to Acquire Sec	· IXIX III DESTINET			
Wallant of Other Right to Acquire Sec	12 month note for the purpose of refinancing real estate.			
10. Business Combination Transaction	n			
Is this offering being made in connection transaction, such as a merger, acquisition				
Clarification of Response (if Necessary):				
11. Minimum Investment				

Case 1:15-cv-07397-DLC Document 1:15-cv-07397-DL

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation				
Recipient	Recipient CRD Number X None			
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD X None			
Street Address 1	Street Address 2			
City	State/Province/Country ZIP/Postal Code			
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US			
13. Offering and Sales Amounts				
Total Amount Sold \$5,000,000 USD	ndefinite ndefinite			
Clarification of Response (if Necessary):				
14. Investors				
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:				
15. Sales Commissions & Finder's Fees Expense	PS			
Provide separately the amounts of sales commission expenditure is not known, provide an estimate and commissions \$0 USD Estimate.				
Finders' Fees \$0 USD Estimate				
Clarification of Response (if Necessary):				
16. Use of Proceeds				
Provide the amount of the gross proceeds of the offe	ering that has been or is proposed to be used for payments to ve officers, directors or promoters in response to Item 3 above. If eck the box next to the amount.			
\$0 USD Estin	mate			

Clarification of Response (if Necessary):

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Paradigm Credit Corp	David M. Kushner	David M. Kushner	President and Chief Executive Officer	2014-08-11

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001417218 Name of Issuer Paradigm Credit Corp Jurisdiction of Incorporation/Organization NEW YORK Year of Incorporation/Org X Over Five Years Ago Within Last Five Years Yet to Be Formed	ganization		X Corporation Limited Partnership Limited Liability Company General Partnership Business Trust Other (Specify)
2. Principal Place of Bu	siness and Contact Infor	mation	
Paradigm Credit Corp			*
Street Address 1		Street Address 2	2
380 Lexington Avenue		Suite 2020	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
New York	NEW YORK	10168	(212) 661-8700
3. Related Persons			
Last Name	First Name		Middle Name
Meshel	Jeffrey		
Street Address 1	Street Address	2	
380 Lexington Avenue	Suite 2020		
City	State/Province/	Country	ZIP/PostalCode
	NEW YORK		10168
New York Relationship: X Executiv			

8/13/2015 Case 1:15-cv-07397-D	DLC Documen F1F1PM led 09/18/15 Page 19 of 31
\$5,000,001 -	\$25,000,001 - \$50,000,000
\$25,000,000 \$25,000,001 -	
\$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
X Decline to Disclose	Decline to Disclose
Not Applicable	Not Applicable
6. Federal Exemption(s) and Exclusion	n(s) Claimed (select all that apply)
	Investment Company Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)
Rule 505	Section 3(c)(4) Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5) Section 3(c)(13)
Rule 506(c)	Section 3(c)(6) Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)
7. Type of Filing	
New Notice Date of First Sale 2014-1	11-10 First Sale Vet to Occur
Amendment	11-19 Lithist date recto decui
<u> </u>	
8. Duration of Offering	
Does the Issuer intend this offering to las	st more than one year? Yes No
9. Type(s) of Securities Offered (select	all that apply)
Equity	Pooled Investment Fund Interests
X Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquisecurity	uire Another Mineral Property Securities
Security to be Acquired Upon Exercise	e of Option, Cther (describe)
Warrant or Other Right to Acquire Sec	
	12 month note for the purpose of refinancing real estate.
10. Business Combination Transaction	1
Is this offering being made in connection transaction, such as a merger, acquisition	
Clarification of Response (if Necessary):	
11. Minimum Investment	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Case 1:15-cv-07397-DLC Documen F1F2PM Filed 09/18/15 Page 20 of 31

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number	X None
Street Address 1	Street Address 2	<u> </u>
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	odd
13. Offering and Sales Amounts		
Total Offering Amount \$760,000 USD or Inde	efinite	
Total Amount Sold \$760,000 USD		
_	efinite	
Clarification of Response (if Necessary):		
14. Investors		
Select if securities in the offering have been or reaccredited investors, and enter the number of suinvested in the offering. Regardless of whether securities in the offering have been or reaccredited invested in the offering.	nave been or may be sold to persons who	no do
15. Sales Commissions & Finder's Fees Expense		
Provide separately the amounts of sales commissio expenditure is not known, provide an estimate and commission of sales commission expenditure is not known, provide an estimate and commission of sales commission expenditure is not known, provide an estimate and commission of sales commission expenditure is not known, provide an estimate and commission of sales commission expenditure is not known, provide an estimate and commission expenditure is not known, provide an estimate and commission expenditure is not known, provide an estimate and commission expenditure is not known, provide an estimate and commission expenditure is not known, provide an estimate and commission expenditure is not known, provide an estimate and commission expenditure is not known, provide an estimate and commission expenditure is not known.	ns and finders fees expenses, if any. If	the amount of an
Sales Commissions \$0 USD Estir	nate	
Finders' Fees \$0 USD Estir	nate	
Clarification of Response (if Necessary):		
16. Use of Proceeds		
	101111111111111111111111111111111111111	
Provide the amount of the gross proceeds of the offeany of the persons required to be named as executive the amount is unknown, provide an estimate and che	ve officers, directors or promoters in resp	
\$0 USD Estir	mate	

http://www.sec.gov/Archives/edgar/data/1417218/000141721814000006/xsiFormDX01/primary_doc.xml

Clarification of Response (if Necessary):

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Paradigm Credit Corp	David M. Kushner	David M. Kushner	President and Chief Executive Officer	2014-11-20

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden hours per 4.00

response:

1. Issuer's Identity			
	Previous	Nama	Entity Type
CIK (Filer ID Number)	Names	X None	Entity Type
0001417218			X Corporation
Name of Issuer			Limited Partnership
Paradigm Credit Согр			Limited Liability Company
Jurisdiction of		97	
Incorporation/Organization			General Partnership
NEW YORK	ion		Business Trust
Year of Incorporation/Organizat	ion		Other (Specify)
X Over Five Years Ago			
Within Last Five Years (Spe	cify Year)		
Yet to Be Formed			
2. Principal Place of Business	s and Contact Infor	mation	
Name of Issuer			
Paradigm Credit Corp			
Street Address 1		Street Address 2	2
380 Lexington Avenue		Suite 2020	
City State	e/Province/Country	ZIP/PostalCode	Phone Number of Issuer
New York NEW	YORK	10168	(212) 661-8700
3. Related Persons			
Last Name	First Name		Middle Name
Meshel	Jeffrey		
Street Address 1	Street Address	2	
380 Lexington Avenue	Suite 2020		
City	State/Province/	Country	ZIP/PostalCode
New York	NEW YORK	-	10168
5 t 0 t 1 🖂 - 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
Relationship: X Executive Office	cer X Director Pr	omoter	

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\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
X Decline to Disclose	Decline to Disclose
Not Applicable	Not Applicable
6. Federal Exemption(s) and Exclusion	(s) Claimed (select all that apply)
	Investment Company Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)	Section 3(c)(1) Section 3(c)(9)
Rule 504 (b)(1)(ii)	Section 3(c)(2) Section 3(c)(10)
Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)
Rule 505	Section 3(c)(4) Section 3(c)(12)
X Rule 506(b) Rule 506(c)	Section 3(c)(5) Section 3(c)(13)
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)
	Section 3(c)(7)
7. Type of Filing	
X New Notice Date of First Sale 2014-1	2-22 First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to las	et more than one year? Yes X No
9. Type(s) of Securities Offered (select	all that apply)
Equity	Pooled Investment Fund Interests
X Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquisecurity	uire Another Mineral Property Securities
Security to be Acquired Upon Exercise	· INTUINE (DESCRIPE)
Warrant or Other Right to Acquire Sec	12 month note for the purpose of refinancing real estate,
10. Business Combination Transaction	
Is this offering being made in connection transaction, such as a merger, acquisitio	
Clarification of Response (if Necessary):	
11. Minimum Investment	

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation				
Recipient	Recipient CRD Number X None			
(Associated) Broker or Dealer $\overline{\mathbb{X}}$ None	(Associated) Broker or Dealer CRD X None			
Street Address 1	Street Address 2	ш.		
City	State/Province/Country	ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	Code		
13. Offering and Sales Amounts				
Total Offering Amount \$6,300,000 USD or ☐ Ir	ndefinite			
Total Amount Sold \$6,300,000 USD				
	ndefinite			
	a			
Clarification of Response (if Necessary):				
14. Investors				
Select if securities in the offering have been or naccredited investors, and enter the number of suinvested in the offering. Regardless of whether securities in the offering have not qualify as accredited investors, enter the total invested in the offering:	uch non-accredited investors who alread nave been or may be sold to persons who	ly have		
15. Sales Commissions & Finder's Fees Expense	PS .			
Provide separately the amounts of sales commission expenditure is not known, provide an estimate and c	ns and finders fees expenses, if any. If	the amount of an		
Sales Commissions \$0 USD Estin	nate			
Finders' Fees \$0 USD Estin	nate			
_				
Clarification of Response (if Necessary):				
16. Use of Proceeds				
Provide the amount of the gross proceeds of the offerang of the persons required to be named as executive the amount is unknown, provide an estimate and che	e officers, directors or promoters in res	used for payments to ponse to Item 3 above. If		
\$0 USD Estin	nate			

http://www.sec.gov/Archives/edgar/data/1417218/000141721814000007/xsIFormDX01/primary_doc.xml

Clarification of Response (if Necessary):

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Paradigm Credit Corp	David M. Kushner	David M. Kushner	President and Chief Executive Officer	2014-12-22

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPRO	DVAL
OMB Number:	3235- 0076
Estimated average	burden
hours per	4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001417218			X Corporation
Name of Issuer			Limited Partnership
Paradigm Credit Corp			
Jurisdiction of			Limited Liability Company
ncorporation/Organizati	ion		General Partnership
NEW YORK			Business Trust
Year of Incorporation/Oı ─	_		Other (Specify)
X Over Five Years Ago			<u>.</u>
☐Within Last Five Yea	ars (Specify Year)		
Yet to Be Formed			
Delegated Place of P	nainess and October 1955		
Principal Place of B	usiness and Contact Infor	mauon	
Name of Issuer			
Paradigm Credit Corp		Street Address 2	2
Paradigm Credit Corp Street Address 1		Street Address 2 Suite 2020	2
Paradigm Credit Corp Street Address 1 380 Lexington Avenue	State/Province/Country		Phone Number of Issuer
Name of Issuer Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York	State/Province/Country NEW YORK	Suite 2020	
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City	•	Suite 2020 ZIP/PostalCode	Phone Number of Issuer
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York	•	Suite 2020 ZIP/PostalCode	Phone Number of Issuer
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York B. Related Persons Last Name	NEW YORK	Suite 2020 ZIP/PostalCode	Phone Number of Issuer (212) 661-8700
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York B. Related Persons Last Name Meshel	NEW YORK First Name	Suite 2020 ZIP/PostalCode 10168	Phone Number of Issuer (212) 661-8700
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York B. Related Persons Last Name Meshel Street Address 1	NEW YORK First Name Jeffrey	Suite 2020 ZIP/PostalCode 10168	Phone Number of Issuer (212) 661-8700
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York B. Related Persons Last Name Meshel Street Address 1 380 Lexington Avenue	NEW YORK First Name Jeffrey Street Address	Suite 2020 ZIP/PostalCode 10168	Phone Number of Issuer (212) 661-8700
Paradigm Credit Corp Street Address 1 380 Lexington Avenue City New York 3. Related Persons	First Name Jeffrey Street Address Suite 2020	Suite 2020 ZIP/PostalCode 10168	Phone Number of Issuer (212) 661-8700 Middle Name

 Revenue Range
 OR
 Aggregate Net Asset Value Range

 No Revenues
 No Aggregate Net Asset Value

 \$1 - \$1,000,000
 \$1,000,000

 \$1,000,001 - \$5,000,000
 \$5,000,001 - \$25,000,000

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\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000		
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000		
Over \$100,000,000	Over \$100,000,000		
X Decline to Disclose	Decline to Disclose		
Not Applicable	Not Applicable		
C. Follow I. For the control of the			
6. Federal Exemption(s) and Exclusion	(s) Claimed (select all that apply)		
	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)		
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)		
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)		
Rule 505	Section 3(c)(4) Section 3(c)(12)		
X Rule 506(b)			
Rule 506(c)	Section 3(c)(5) Section 3(c)(13)		
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)		
_	Section 3(c)(7)		
7. Type of Filing			
New Notice Date of First Sale 2015-0	6-16 First Sale Yet to Occur		
Amendment			
8. Duration of Offering			
Does the Issuer intend this offering to las	t more than one year? Yes X No		
9. Type(s) of Securities Offered (select a	all that apply)		
Equity	Pooled Investment Fund Interests		
X Debt	Tenant-in-Common Securities		
Option, Warrant or Other Right to Acqu	ire Another		
Security Security to be Apprized Hear Francisco	Mineral Property Securities		
Security to be Acquired Upon Exercise Warrant or Other Right to Acquire Secu	or Option, x Other (describe)		
	12 month note for the purpose of refinancing real estate.		
10. Business Combination Transaction			
Is this offering being made in connection transaction, such as a merger, acquisition	with a business combination Yes X No		
Clarification of Response (if Necessary):			
11. Minimum Investment			

Case 1:15-cv-07397-DLC Documen 1:15-cv-0739-DLC Documen 1:15-cv-0739-DLC Documen 1:15-cv-0739-D

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation		
Recipient	Recipient CRD Number \overline{X} None	
(Associated) Broker or Dealer \overline{X} None	(Associated) Broker or Dealer CRD Number None	
Street Address 1	Street Address 2	
City	State/Province/Country ZIP/Postal Code	
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount \$9,700,000 USD or Total Amount Sold \$9,700,000 USD Total Remaining to be Sold \$0 USD or	Indefinite Indefinite	
Clarification of Response (if Necessary):		
14. Investors		
accredited investors, and enter the number of invested in the offering.	or may be sold to persons who do not qualify as f such non-accredited investors who already have again have been or may be sold to persons who do total number of investors who already have	
15. Sales Commissions & Finder's Fees Exper		
Provide separately the amounts of sales commis expenditure is not known, provide an estimate an	sions and finders fees expenses, if any. If the amount of an d check the box next to the amount.	
Sales Commissions \$0 USD Es	stimate	
Finders' Fees \$0 USD Es	stimate	
Clarification of Response (if Necessary):		
16. Use of Proceeds		
Provide the amount of the gross proceeds of the any of the persons required to be named as executhe amount is unknown, provide an estimate and	offering that has been or is proposed to be used for payments to utive officers, directors or promoters in response to Item 3 above. If check the box next to the amount.	
\$0 USD Es	stimate	
Clarification of Response (if Necessary):		

http://www.sec.gov/Archives/edgar/data/1417218/000141721815000003/xsIFormDX01/primary_doc.xml

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

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- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
 disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Paradigm Credit Corp	David M. Kushner	David M. Kushner	President and Chief Executive Officer	2015-06-17

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.